

IN THE NATURE OF ABRIDGED PROSPECTUS-MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS



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IN THE NATURE OF ABRIDGED PROSPECTUS-MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS

This is an Abridged Prospectus containing salient features of the Prospectus dated December 15, 2023 filed with the Registrar of Companies, Hyderabad (the "Prospectus"). You are encouraged to read greater details available in the Prospectus, which is available on the website of the Stock Exchange (www.nseindia.com), the Company (www.sameeraagroandinfra.com) and the Lead Manager (www.focl.in). Unless otherwise specified, all capitalized terms used herein and not specifically defined bear the same meaning as ascribed to them in the Prospectus.

THIS ABRIDGED PROSPECTUS CONTAINS TWELVE PAGES PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.



SAMEERA AGRO AND INFRA LIMITED

Corporate Identification Number: U45201TG2002PLC038623, Date of Incorporation: March 08, 2022

Registered Office	Corporate Office	Contact Person	Email and Telephone	Website
S 1, Plot No. 54 & 55, A. G. Arcade, Balaji Cooperative Housing Society, CK, Secunderabad - 500009, Telangana, India	Unit No. 610, 6 th Floor, Eden Amsri Square, Beside Apollo Hospital, St. John's Road, Sangeet Cross Road, Secunderabad - 500002, Telangana, India	Ms. Pratibha Shivprasad Kumrawat	Email: info@sameeraagroandinfra.com Tel No.: +91 40 40123364	www.sameeraagroandinfra.com

PROMOTERS OF OUR COMPANY: MR. SATYA MURTHY SIVALENKA AND MRS. KAMESWARI SATYA MURTHY SIVALENKA

DETAILS OF ISSUE TO PUBLIC

Type	Fresh Issue Size	Offer for Sale	Total Issue Size	Eligibility 229(1) / (2) & Share Reservation among NII & RII
Fresh Issue	34,80,000 Equity Shares at the Issue Price of Rs. 180 each aggregating Rs 6264.00 Lakhs	Nil	34,80,000 Equity Shares at the Issue Price of Rs. 180 each aggregating Rs 6264.00 Lakhs	This Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018 as amended. The Issue is being made pursuant to Regulation 229 (2) of SEBI (ICDR) Regulations, as the Company's post issue paid up capital is more than Rs. 10.00 Cr.

These Equity Shares are proposed to be listed on the Emerge Platform of National Stock Exchange of Limited ("Emerge Platform of NSE"). NSE Limited ("NSE"). For the purposes of this Issue, NSE is the Designated Stock Exchange.

Details of OFS by Promoters/ Promoter group/ other selling shareholders: NIL

ISSUE PRICE, MINIMUM APPLICATION LOT AND INDICATIVE TIMELINES

The below dates are indicative. However actual dates may vary.

Issue Price *	Rs. 180.00 per equity shares of face value of Rs. 10 each	Minimum Lot Size	800 Equity shares
Issue Opening Date	Thursday; December 21, 2023	Initiation of Unblocking of funds / Refund	Friday; December 29, 2023
Issue Closing Date	Wednesday; December 27, 2023	Credit of Equity Shares to demat accounts of Allottees	Friday; December 29, 2023
Finalization of basis of allotment with the Designated Stock Exchange	Thursday; December 28, 2023	Commencement of trading of Equity Shares on the Stock Exchanges	Monday; January 01, 2024

*For details of price and Basis of Issue Price, please refer to page 74 of Prospectus.

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Details of WACA of all shares transacted over the trailing eighteen months from the date of Prospectus:

Weighted Average Cost of Shares Allotted/ Acquired/ Transferred/Sold (in Rs.)*	Issue Price Band is 'X' times the WACA *	Range of acquisition Price Lowest Price-Highest Price (in Rs.)*
Negligible	NIL	NIL

* in the last 18 months, our Company has issued 42,14,900 Equity Shares via bonus allotment with NIL cost of acquisition.

RISKS IN RELATION TO FIRST ISSUE

This being the first Public Issue of our Company, there has been no formal market for the Equity Shares of our Company. The face value of the Equity Shares is Rs.10/- each and the Issue Price of Rs. 180 is 18.0 times of the face value of the Equity Shares. The Issue Price (determined and justified by our Company in consultation with the Lead Manager) as stated under "Basis for Issue Price" beginning on page no. 74 of this Prospectus should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing.

GENERAL RISKS

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of this Prospectus. Specific attention of the investors is invited to 'Risk Factors' on page 21

PROCEDURE

You may obtain a physical copy of the Application Form and the Prospectus from the stock exchange, syndicate members, registrar to the issue, share transfer agents, depository participants, stockbrokers, underwriters, bankers to the issue, investors' associations or Self Certified Syndicate Banks.

If you wish to know about processes and procedures applicable to this issue, you may request for a copy of the Prospectus and/or the General Information Document (GID) from the Lead Manager or download it from the websites of the Stock Exchanges i.e., www.nseindia.com; and the Lead Manager i.e., www.focl.in

PRICE INFORMATION OF LEAD MANAGER – FIRST OVERSEAS CAPITAL LIMITED* TRACK RECORDS OF PAST ISSUES HANDLED BY FIRST OVERSEAS CAPITAL LIMITED

Sr. No.	Issue Name	Issue Size (Rs. Cr.)	Issue Price (Rs.)	Listing Date	Opening Price on listing date	+/- % change in closing price, [+/- % change in closing benchmark]- 30th calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark]- 90th calendar days from listing	+/- % change in closing price, [+/- % change in closing benchmark]- 180th calendar days from listing
SME BOARD								
1.	Kore Digital Limited	18.00	180.00	14-06-2023	201.00	-58.10(+4.48)	+48.26(+6.31)	+106.05(+10.60)
2.	Cell Point (India) Limited	50.34	100.00	28-06-2023	100.00	-52.21(+3.51)	-46.74(+3.18)	N.A.
3.	Synoptics Technologies Limited	54.04	237.00	13-07-2023	238.00	-45.05(-0.24)	-45.44(+1.39)	N.A.
4.	Ondoor Concepts Limited	31.18	208.00	01-11-2023	214	-6.20(6.12)	N.A.	N.A.
5.	Shanthala FMCG Products Limited	16.07	91.00	03-11-2023	108	20.44(6.99)	N.A.	N.A.
6.	Graphisads Limited	53.41	111.00	14-12-2023	111.50	N.A.	N.A.	N.A.
MAIN BOARD								
7.	Pyramid Technoplast Limited	153.05	166	29-08-2023	187.00	+2.98(+0.66)	23.92(1.69)	N.A.

*Disclosures subject to recent 7 issues (initial public offerings) in current financial year and two preceding financial years

Name of BRLM and contact details (Telephone and email id) of each BRLM	FIRST OVERSEAS CAPITAL LIMITED Tel. No.: +91 224050 9999; Email: mb@focl.in Investor Grievance Email: investorcomplaint@focl.in
Name of Syndicate Members	NA

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Name of Registrar to the Issue and contact details	KFIN TECHNOLOGIES LIMITED Tel. No.: +91-40-67162222 Email: sameerainfra.ipo@kfintech.com Investor Grievance Email: einward.ris@kfintech.com
Name of Market Maker	SVCM SECURITIES PRIVATE LIMITED Tel. No.: +91-22-29700323 Email: svcmsecurities@gmail.com
Name of Statutory Auditor	M/s VINOD SINGHAL & CO., LLP Telephone: +91- 9492742593 Email: cabheemeshchowdary@vsc.co.in Contact Person: Mr. Birasala Bheemesh Chowdary
Name of Credit Rating Agency and the rating or grading obtained, if any	NA
Name of Debenture trustee, if any	NA
Self-Certified Syndicate Banks	A list of the Designated SCSB Branches with which an ASBA Applicant (other than a RII using the UPI Mechanism), not Bidding through Syndicate/ Sub Syndicate or through a Registered Broker, RTA or CDP may submit the Application Forms, is available at https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34 , or at such other websites as may be prescribed by SEBI from time to time. In accordance with SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2019/76 dated June 28, 2019, and SEBI Circular No. SEBI/ HO/CFD/DIL2/CIR/P/2019/85 dated July 26, 2019, RIIs applying using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appears on the website of the SEBI https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40 and https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=43 respectively, as updated from time to time.
Non-Syndicate Registered Brokers	You can submit Application Forms in the Issue to Non-Syndicate Registered Brokers at the Non-Syndicate Broker Centres. The list of the Registered Brokers, including details such as postal address, telephone number and e-mail address, is provided on the website of the NSE at www.nseindia.com , as updated from time to time.
Details regarding website address(es)/link(s) from which the investor can obtain a list of RTAs, CDPs and stockbrokers who can accept applications from investors, as applicable	In terms of SEBI circular no. CIR/CFD/POLICYCELL/11/2015 dated November 10, 2015, the list of the RTAs eligible to accept Applications forms at the Designated RTA Locations, including details such as address, telephone number and e-mail address, are provided on the website of the SEBI (www.sebi.gov.in), and updated from time to time. For details on RTA, please refer to http://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes . In terms of SEBI circular no. CIR/CFD/POLICYCELL/11/2015 dated November 10, 2015, the list of the CDPs eligible to accept Application Forms at the Designated CDP Locations, including details such as name and contact details, are provided on the website of the Stock Exchange. The list of branches of the SCSBs named by the respective SCSBs to receive deposits of the Application Forms from the Designated Intermediaries will be available on the website of the SEBI (www.sebi.gov.in) and updated from time to time.

PROMOTERS OF THE ISSUER COMPANY

Sr. No.	Name	Individual / Corporate	Experience & Educational Qualification
1	Mr. Satya Murthy Sivalenka	Individual	Aged 58 years is Promoter and Managing Director & CEO. is B. A Maths (Honors) from Osmania University, MBA from Institute of Public Enterprises. He has worked for about 11 years in Senior Positions in Large Corporates.
2	Mrs. Kameswari Satya Murthy Sivalenka	Individual	Aged 57 years, is a Promoter and Non-Executive Director of our Company. She is Board of Secondary Education, Hyderabad, well experienced in the fields of administration, business development and planning the growth of the organization.

BUSINESS OVERVIEW AND STRATEGY

Our Company is a multi-faceted infrastructure development and construction of Residential, Commercial spaces, Apartments, Townships, Multi storied complexes, Gated communities, Landscapes, Bridges, Flyovers, Subways, Alleys, Industrial parks, Laying of Water pipelines, Gas pipelines and other related works with the primary objective of delivering quality and value to our clients. Over the years, we have fortified our commitment by delivering massive and technically driven projects across India on tough terrains and in a tough industry environment. We have a breadth of experience encompassing the major sectors of the infrastructure industry.

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Mr. S. S. Murthy started with in a moderate way development of land into residential layouts and plots, catering to needs of small, medium income group of people with schemes and instalments to provide to the land buyers instalments-based payment towards purchase of plots of land by the people under his leadership, Company has developed number of residential layouts in and around Hyderabad and Secunderabad, the then undivided State of Andhra Pradesh. The Company, thus grown by leaps and bounds as a real estate developer with a diversified portfolio of real estate projects, the Company has undertaken customised real estate projects, infrastructure projects, marketing, and commercialisation of developed land parcels.

Further, as a part of the other business activity from the year 2021, the Company has expanded its wings to processing, drying, sale, purchase, marketing, and distribution of agricultural commodities of pulses, cereals, grains, such as urad dal, moong dal, toor dal etc., – peeled and unpeeled, mung dal, black grams, green gram, mung beans, red lentils, yellow dal, split yellow peas etc. The company has established over a period of 2 years a strong customer network, suppliers' network and warehouses for storage of goods.

The Company has got manufacturing and processing units on lease basis near Hyderabad which is accessible for all the three states viz., Telangana, Karnataka, and Maharashtra. The Company is also in the process of acquiring processing mills on lease basis at Guntur and Rajahmundry in Andhra Pradesh.

Our Business Strategy

1. Expand the Business in new location
2. Continue our Focus on a Diversified Business Model
3. Expansion of marketing and distribution network
4. Focus on Performance and Project Execution
5. Continue our Focus on a Diversified Business Model

For details, please refer to “Our Business” beginning on page 104 of the Prospectus.

Product /Service Offering: Our Company Our Company is into Infrastructure and Agro Commodity industry.

For more details, please refer to the chapter titled “Business Overview” beginning from page 104 of the Prospectus.

Key Performance Indicators:

(₹ in lakhs)

Particulars	As at 30-09-2023 #	As at 31 st March		
		2023	2022	2021
Revenue from Operations (Rs. in Lakhs)	9436.52	13881.83	10533.56	8008.94
Total Income (Rs. in Lakhs)	9436.52	13881.83	10533.56	8009.52
EBITDA ⁽¹⁾ (Rs. in Lakhs)	943.49	1369.73	377.27	173.29
EBITDA margin (%) ⁽²⁾	9.99	9.87	3.58	2.16
PAT (Rs. in Lakhs)	692.19	1003.73	274.17	122.15
PAT margin (%)	7.34	7.23	2.60	1.53
Net Debt ⁽³⁾ (Rs. in Lakhs)	237.90	248.10	248.53	-14.70
Total Equity (Net Worth) (Rs. in Lakhs)	2569.66	1877.47	873.74	599.57
Capital Employed * (Rs. in Lakhs)	2819.81	2127.62	1122.73	600.86
ROE (%) ⁽⁴⁾	26.94	53.46	31.38	20.37
ROCE (%) ⁽⁵⁾	33.39	64.17	33.22	28.12
EPS Basic	8.21	11.91	6.50	2.90
EPS Diluted ⁽⁶⁾	8.21	11.91	6.50	2.90

#not annualized

- 1) EBITDA = Profit before tax + depreciation & amortization expense + finance cost
- 2) EBITDA Margin = EBITDA/ Total income.
- 3) Net debt = Non-current borrowing + current borrowing - Cash and Cash Equivalent and Bank Balance.
- 4) ROE = Net profit after tax /Total equity.
- 5) ROCE = Profit before tax and finance cost / Capital employed*
- 6) *Capital employed = Total Equity +Non-current borrowing + current Borrowing – Intangible Assets
- 7) EPS = Net Profit after tax, as restated, attributable to equity shareholders divided by weighted average no. of equity shares outstanding during the year/ period.

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Client Profile or Industries Served: Our Company is into Infrastructure and Agro Commodity industry. Our agricultural commodities are directly supplied to the wholesalers. For more details, please refer to the chapter titled “Business Overview” Chapter beginning on from page 104 of the Prospectus. For more details, please refer to the revenue breakup as follows:

(Rs. In Lakhs)

Particulars	As on September 30, 2023	31-03-2023	31-03-2022	31-03-2021
Infra	0.00	0.00	0.00	2,978.80
Agri	9,436.52	13,881.83	10,533.55	5,030.13
Total Revenue from Operations	9,436.52	13,881.83	10,533.55	8,008.93

Revenue segmentation in terms of top 5/10 clients or Industries:

Particulars	For the period ended 30.09.2023	Financial Year ended		
		31.03.2023	31.03.2022	31.03.2021
Customers’ contribution Top 5 (%)	28.28	50.85	40.70	50.23
Suppliers’ contribution Top 5 (%)	28.57	46.99	41.33	41.83

Intellectual Property: Not Applicable

Market Share: Not Ascertainable

Manufacturing plant, if any: Applicable, for details, please refer to the heading “Plant and Machinery & Technology” under chapter titled ‘Business Overview’ on page 114 of the prospectus.

Employee Strength: 48 Employees as on September 30, 2023

BOARD OF DIRECTORS

Sr. No.	Name	Designation	Experience & Educational Qualification	Other Directorships
1.	Mr. Satya Murthy Sivalenka	Managing Director & CEO	Aged 58 years, is Promoter and Managing Director & CEO. is B. A Maths (Honors) from Osmania University, MBA from Institute of Public Enterprises. He has worked for about 11 years in Senior Positions in Large Corporates, such as Supreme Industries, Dynora Television, Nagarjuna Cements, Sujana Group of Industries etc., During the tenure of service he handled commercial operations, marketing, products penetration and promotions etc. He was Branch head in Supreme Industries Ltd - a 65 years old Giant in plastics and petro chemical industry and contributed to the top lines of the company to the tune of 25-30 Crores per Annum. For the past 24 years he is into Real Estate, Construction, Infrastructure, imports and exports, manufacturing of power saving equipment’s and solar energy lights. Distributors for Fiber Glass Wool used for insulation for the principals-Isover Saint Gobain of France and for Mudra Ceramics of Gaziabad for Bone China Crockery ware. Distributor for edible oil company Good Health Agrotech Limited, dealing in Sunflower oil, Groundnut oil, Soyabean Oil etc. Exported Basmati rice of 5 kg pouches to Singapore, Indonesia, Malaysia etc, in the brand name of Anjali for about 2-3 years prior to Venturing into Infrastructure activities. Since, 6-8 years he has been mainly into infrastructure activities	<ul style="list-style-type: none"> Globe Multi Ventures Limited Sarvahitaya Print & Broadcast Media Private Limited Azona Investments & Holdings Private Limited
2.	Mrs. Kameswari Satya Murthy Sivalenka	Non- Executive Director	Aged 57 years, is a Promoter and Non-Executive Director of our Company. She has passed Secondary Education Hyderabad University. She has experience in the field of administration, business development and planning the growth of the organization. Before she joined Sameera Infra Projects Pvt. Ltd as Director, she worked in medium and small sized Corporates in various departments namely HR and administration, Relationship Management, Marketng etc. She also has experience in formulation of business strategies, growth plans, organizational structuring etc. She is assisting the Board of Directors in formulation of strategies and policies etc.	<ul style="list-style-type: none"> Globe Multi Ventures Limited Sarvahitaya Print & Broadcast Media Private Limited Azona Investments & Holdings Private Limited Cooptions Corporation Limited

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BOARD OF DIRECTORS				
Sr. No.	Name	Designation	Experience & Educational Qualification	Other Directorships
3.	Mr. Devanand Subba Rao Challagulla	Non-Executive Independent Director	Aged 60 years, is a Non-Executive Independent Director of our Company. He is unschooled and hails from agriculture family and has got vast experience in forming and growing of commercial crops, in particular specialized in pulses, cereals and grains. For the past 25 years, he has been in the field and associated with various marketing yards in Telangana and Andhra Pradesh. He has been into farming, marketing and distribution of traditional and commercial crops.	Nil
4.	Mr. Srinivasa Rao Gandla	Non-Executive Independent Director	Aged 54 years, is a Graduate in B.Tech (Electronics and Communications) from RVR & JCOP College of Engineering, Guntur, Andhra Pradesh from Nagarjuna University. He had worked in small and medium corporates in senior positions at the helm of affairs in the field of networking and hardware solutions. During the stint of his association with corporates, he acquired vast business exposure, administrative and technical skill sets. Thereafter, he started his own firm and rendering consultancy services to various organisations. He is now associated with Sameera Infra Projects Private Limited as a Director.	Nil
5.	Mr. V.S.E.N.D. Seshasai. Ch	Non-Executive Independent Director	Aged about 42 years completed his B.Com., in 2002, M.Com., in 2005, CS in 2010, CA in 2011 and CMA (Intermediate) in 2011 and having vast experience as Whole-time Company Secretary from 2014 to 2020 in an unlisted public company. And Practicing as Chartered Accountant since 2020. His experience includes fund raising, finalisation of books, MIS Reports, statutory audit, tax audit, concurrent audit and internal auditor in various listed, unlisted public companies and private companies. Also undertaken verifications for pre-disbursement of loans, pre-due diligence audit, operational audit, fixed assets verification etc.	Nil

For further details, please refer chapter titled “Our Management” on page no.129 of the Prospectus.

OBJECTS OF THE ISSUE

Details of means of finance:

Our Company proposes to deploy gross proceeds of the fresh issue for the aforesaid purposes in accordance with the estimated schedule of implementation and deployment of funds set forth in the table below:

(Rs. In Lakhs)

Sr. No.	Objects of the Issue	Total estimated amount	Amount deployed until March 31, 2023	Utilization of Issue Proceeds		Total utilization of Net Proceeds
				FY 2023-24	FY 2024-25	
1.	Construction of Ongoing Project	1,020.19	358.34	661.85	-	661.85
2.	Construction of new Multiplex	4,969.05	-	350.00	4619.05	4,969.05
3.	To meet the existing Working Capital requirement for our agro business	383.10	-	383.10	-	383.10
4.	General Corporate Expenses#	100.00	-	100.00	-	100.00
5.	Issue related expenses	150.00	-	150.00	-	150.00
	Total	6,622.34	358.34	1,644.95	4,619.05	6,264.00

#The amount utilized for general corporate purpose shall not exceed 25% of the gross proceeds of the Fresh Offer.

Since the entire fund requirement are to be funded from the proceeds of the Fresh Issue and internal accruals, hence our Company is complying with requirement to make firm arrangements of finance under Regulation 230(1)(e) of the SEBI ICDR Regulations through verifiable means towards at least 75% of the stated means of finance, excluding the amounts to be raised through the proposed Issue.

Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilization of issue proceeds of past public issues/rights issues, if any, of the Company in the preceding 10 years: NA

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Name of monitoring agency, if any: NA

Terms of Issuance of Convertible Security, if any: NA

Convertible securities being offered by the Company	NA
Face Value / Issue Price per Convertible Securities	NA
Issue Size	NA
Interest on Convertible Securities	NA
Conversion Period of Convertible Securities	NA
Conversion Price for Convertible Securities	NA
Conversion Date for Convertible Securities	NA
Details of Security created for CCD	NA

SHAREHOLDING PATTERN

Particulars	Pre-Issue	
	No. of Shares	% Holding
Promoters and Promoter Group	82,17,800	97.49
Public	2,12,000	2.51
Non-Promoter Non-Public	-	-
Total	84,29,800	100.00

Number/amount of equity shares proposed to be sold by selling shareholders, if any: NIL

RESTATED AUDITED FINANCIAL STATEMENTS

(Rs. in Lakhs)

Particulars	As on September 30, 2023	As at March 31		
		2023	2022	2021
Total income from operations	9436.52	13881.83	10533.56	8009.53
Net Profit / (Loss) before tax and extraordinary items	941.44	1364.99	372.76	168.81
Net Profit / (Loss) after tax and extraordinary items	692.19	1003.73	274.17	122.15
Equity Share Capital	842.98	842.98	421.49	421.49
Reserves & Surplus (after revaluation reserves)	1726.68	1034.49	452.25	178.08
Net Worth	2569.66	1877.47	873.74	599.57
EPS (in Rs.)- Basis & Diluted	8.21	11.91	6.50	2.90
Return on Net worth (%)	26.94%	53.46%	31%	20%
NAV per equity share (face value of Rs. 10 each)	30.49	22.27	20.73	14.23

For further details, please refer chapter titled "Financial Statements as Restated" on page no. 152 of the Prospectus.

INTERNAL RISK FACTORS

Below mentioned risks are the top 10 risk factors as per the Prospectus:

- 1) We derive a significant portion of our revenue from our Agro business. Therefore, factors that adversely affect the demand for such Agro business or our position and reputation may adversely affect our business and results of operations.
- 2) The majority of our state wise revenues from Agro operations for the last 3 financial years i.e.; March 2023, 2022 and 2021 is dependent majorly on Telangana and Andhra Pradesh. Any loss of business may adversely affect our revenues and profitability.
- 3) Since company is engaged in the business of agricultural pulses, especially Toor Daal, Urad Daal, Moong Daal, Corn / Maize and Paddy, our company is dependent on the continued supply of agro produce and fluctuations in agro pricing including taxes and levies, could have an adverse impact on our Company's business, financial condition and profitability.
- 4) The production and supply of certain agricultural produce and commodities are subject to seasonal factors. Our inability to accurately forecast demand for the agro commodities that we trade, may have an adverse effect on our business, results of operations, cash flows and financial condition.
- 5) The business and future results of operations of our Company may be adversely affected if we incur any time or cost overruns.
- 6) Our continued success depends upon availability of adequate labour on timely basis. Any work stoppages or other labour related problems could adversely affect our business.
- 7) We are dependent on third party transportation service providers for delivery of agricultural produce and other raw material to us from our suppliers and delivery of our products to our customers. We have not entered into any formal contracts with our transport providers and any failure on part of such service providers to meet their obligations could adversely affect our business, financial condition and results

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of operation.

- 8) We have working capital requirements. If we experience insufficient cash flows to make required payments on our debt or fund working capital requirements, there may be an adverse effect on our results of operations.
- 9) A substantial portion of our revenues has been dependent upon limited number of customers.
- 10) We are dependent upon few suppliers for procurement of materials. In an eventuality where our suppliers are unable to deliver us the required materials in a time-bound manner it may have a material adverse effect on our business operations and profitability.

For further details, please refer to the chapter titled 'Risk Factors' on page 21 of the Prospectus.

SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTION**A. Total Number of Outstanding Litigations Against the Company, Director, Promoters, Subsidiaries and the Amount Involved**

Name of Entity	Criminal proceedings	Tax proceedings	Statutory or Regulatory proceedings	Material Civil Litigations	Aggregate amount involved (₹ in Lakhs)
Company					
By our Company	Nil	Nil	Nil	Nil	Nil
Against our Company	Nil	Nil	Nil	Nil	Nil
Directors					
By our Directors	Nil	Nil	Nil	Nil	Nil
Against our Directors	Nil	Nil	Nil	Nil	Nil
Promoters					
By our Promoters	Nil	Nil	Nil	Nil	Nil
Against our Promoters	Nil	Nil	Nil	Nil	Nil
Our Group Companies					
By our Group Companies	Nil	Nil	Nil	Nil	Nil
Against our Group Companies	Nil	Nil	Nil	Nil	Nil

- B. Brief details of top 5 material outstanding litigations against the company and amount involved: N.A.
- C. Regulatory Action, if any- disciplinary action taken by SEBI or stock exchanges against the Promoters in last 5 financial years including outstanding action, if any: N.A.
- D. Brief details of outstanding criminal proceedings against Promoters: N.A.
- E. Delays/ Default in payment of statutory dues.

As on the date of the Prospectus there have been no (i) instances of non-payment or defaults in payment of statutory dues by our Company, (ii) over dues to companies or financial institutions by our Company, (iii) defaults against companies or financial institutions by our Company, or (iv) contingent liabilities not paid for except GST payable TDS payable and Income Tax payable for the past financial years. For details please refer to risk factor no. 19 on page 27 of the Prospectus.

ANY OTHER IMPORTANT INFORMATION AS PER LEAD MANAGER / ISSUER COMPANY: NOT APPLICABLE**DECLARATION BY THE COMPANY**

We hereby declare that, all the relevant provisions Companies Act, 2013 and the rules, guidelines and regulations issued by the Government of India or the regulations/ guidelines issued by Securities and Exchange Board of India, as the case may be, have been complied with and no statement made in this Draft Prospectus is contrary to the provisions of the Companies Act, 2013 (to the extent notified), the Securities and Exchange Board of India Act, 1992 or rules made there under or regulations/ guidelines issued, as the case may be. We further certify that all statements in this Draft Prospectus are true and correct.

IN THE NATURE OF ABRIDGED PROSPECTUS-MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS

LIST OF SELF CERTIFIED SYNDICATE BANKS (SCSBs) UNDER THE ASBA PROCESS

Sr. No.	Name of the Bank	Controlling Branch & Address	Contact Person	Telephone Number	Fax Number	Email
1.	Axis Bank Ltd.	Centralised Collections and Payment Hub (CCPH) 5th Floor, Gigaplex, Building No. 1, Plot No. I.T.5, MIDC, Airoli Knowledge Park, Airoli, Navi Mumbai – 400708	Mr. Sunil Fadtare Assitant Vice President	022-71315906, 9819803730	022- 71315994	Sunil.fadtare@axisbank.com
2.	Andhra Bank	18 Homi Modi Street,P B No 114,Nanavati Mahalaya,Fort Mumbai Maharastr 400023	Seshagiri Rao Jonnakuti	02222026088/22047626	-	bmmum051@andhrabank.co.in
3.	Allahabad Bank	Allahabad Bank, Fort Branch, 37, Mumbai Samachar Marg Mumbai, Maharashtra 400 023	Shri R Pradeep Kumar	(022)-22623224	-	albasba@allahabadbank.in
4.	Bank of Baroda	Mumbai Main Office, 10/12 Mumbai Samachar Marg, Fort, Mumbai-23	Mr. Sonu A. Arekar	022-40468314, 40468307,	022-22835236	asba.fortap@bankofbaroda.com
5.	Bank of Maharashtra	Fort Branch, 1st Floor, Janmangal, 45/47, Mumbai Samachar Marg, Mumbai – 400023	SHRI. V R Kshirsagar (DGM)	022-22694160 22652595 22663947	022-22681296	brmrgr2@mahabank.co.in; bom2@mahabank.co.in
6.	BNP Paribas	BNP Paribas House, 1, North Avenue, Maker Maxity, Bandra Kurla Complex, Bandra (East), Mumbai – 400051	Mr. Ashish. Chaturvedi, Mr. Dipu SA, Ms Prathima Madiwala	(022) 61964570 / 61964594 / 61964592	(022) 61964595	Ashish.chaturvedi@asia.bnpparibas.comdipu.sa@asia.bnpparibas.comprathima.madiwala@asia.bnpparibas.com
7.	Barclays Bank PLC	Barclays Bank PLC 601/603 Ceejay House, Shivsagar Estate, Dr Annie Besant Road, Worli, Mumbai – 400018	Parul Parmar	+91- 22 6719 6400/ 6575	+91- 22 6719 6996	Parul.parmar@barclays.com
8.	Bank of India	Phiroze Jeejeebhoy Tower, (New Stock Exchange Bldg), P. J. Tower, Dalal Street, Fort, Mumbai – 400 023.	Shri Navin Kumar Pathak, Senior Manager	022-22723631/1677/ 9619810717	022-22721782	Stockexchange.Mumbai, south@bankofindia.co.in
9.	Corporation Bank	Capital Market Branch, 1st Floor, Earnest House, NCPA Marg Nariman Point, Mumbai-400021	Mr. Amod Kumar	022-22841406/22842764, 9870340031	022-22843823	capmrktbr@corpbank.co.in
10.	CITI Bank	Citigroup Center, Plot No C-61, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051	S Girish	022-26535504, 98199 12248	022-26535824	s.girish@citi.com, asba.ops@citi.com
11.	Central Bank of India	Ground floor, Central Bank of India, Central Bank Building, Fort, Mumbai 400001	Mr. Vineet Bansaj	022- 22623148, 22623149	022-22623150	asba4082@centralbank.co.in
12.	Canara Bank	Canara Bank, Capital Market Service Branch,407, 4th floor, Himalaya House79, Mata Ramabai Ambedkar, Marg, MUMBAI-400 001	Mr. Arvind Namdev Pawar	022-22661618/ 22692973/ 9769303555	022-22664140	cb2422@canarabank.com, mbdcomcity@canarabank.com, hocomdbd@canarabank.com
13.	City Union Bank Ltd.	48, Mahalakshmi St., T. Nagar, Chennai - 600 017.Tamil Nadu.	Sivaraman	044 - 24340010, 24343517, 24346060, 24348586, 9380286558, 9382642081	044 - 24348586	cub001@cityunionbank.com
14.	DBS Bank Ltd.	DBS Bank Ltd, Fort House, 221, Dr. D.N. Road, Fort, Mumbai, 400 001	Amol Natekar	+91 22 6613 1213	+91 22 6752 8470	amolnatekar@db.com
15.	DCB Bank	154, S.V.Patel Road, Dongri (E), Pin - 400009.	Meenaz Hasanali Thanawala	022-67474170	-	meenaz@dcbbank.com
16.	Dena Bank	Capital Market Branch, 17 B-Horniman Circle., D. Nanji Bldgs., Mumbai-400023	Branch Manager	022-22661206/22702881	022- 22694426/22702880	cmb@denabank.co.in
17.	Deutsche Bank	Sidrah, 110, Swami Vivekananda Road, Khar (West), Mumbai 400052	Ms. Hetal Dholakia	(91) (022) 6600 9428 (91) (022) 6600 9419	-	“hetal.dholakia@db.com manoj-s.naik@db.com; nanette.daryanani@db.com.
18.	HSBC Ltd.	3rd Floor, PCM Dept. Umang, Plot CTS No. 1406-A/28, Mindspace, Malad (West) Mumbai 400 064 (address of IPO Operations office)	Mr Jagrut Joshi	(022) 67115485/ 9870403732	(022) 66536005	jagrutjoshi@hsbc.co.in
19.	HDFC Bank Ltd.	FIG – OPS Department HDFC Bank Ltd Lodha - 1 Think Techno CampusO-3 Level Next to Kanjurmarg Railway Station Kanjurmarg (East) Mumbai - 400042	Vincent Dsouza / Siddharth Jadhav / Prasanna Uchil	022-30752929 / 2927 / 2928	-	vincent.dsouza@hdfcbank.com, siddharth.jadhav@hdfcbank.com, prasanna.uchil@hdfcbank.com
20.	ICICI Bank Ltd.	ICICI BANK LIMITED, Capital Market Division, 1st Floor, 122, Mistry Bhavan, Dinshaw Vachha Road, Backbay Reclamation, Churchgate, Mumbai	Roshan Tellis	022-22859874/803	022-22611138	roshan.tellis@icicibank.com
21.	IDBI Bank Ltd.	IDBI Bank Limited Central Processing Unit, Sarju House, 3rd Floor, Plot No 7, Street No. 15, Andheri MIDC, Andheri (E), Mumbai.Pin : 400093	Shri. Naveen Nischal HP / Shri Viral Barodia	022- 66700525 / 685	-	hp.naveennischal@idbi.co.in / barodia.viral@idbi.co.in
22.	Indian Bank	Nandanam Branch- 480 Anna Salai, Nandanam 600035	Mr. V Muthukumar, Mr. M Veerabahu	044 24330233	044 24347755	nandanam@indianbank.co.in
23.	IndusInd Bank	IndusInd Bank Ltd. Fort Branch Sonawalla Bldg, Mumbai Samachar Marg, Fort, Mumbai 400001	Yogesh Adke Dy. Vice President	022-66366589 / 91 / 929833670809	022-22644834	yogesh.adke@indusind.com
24.	Indian Overseas Bank	Mexxanine Floor, Cathedral Branch, 762 Anna Salai, Chennai 600 002	Mr. V. Srinivasan	044 - 28513616	-	deposit@iobnet.co.in
25.	J P Morgan Chase Bank	J.P. Morgan Tower, Off C.S.T. Road, Kalina Santacruz - East, Mumbai - 400 098	Mahesh Aras	022-61573811	022-61573949	Mahesh.aras@jpmorgan.comIndia.operations@jpmorgan.com
26.	Janata Sahakari Bank Ltd.	N S D L Department Bharat Bhavan, 1360, Shukrawar Peth, Pune -411002	Shri. Ajit Manohar Sane+91 9960239391	+91 (20) 24431011 +91 (20) 24431016 +91 9503058993	+91 (20) 24431014	jsbnsdl@dataone.in
27.	Karur Vysya Bank Ltd.	Demat Cell, Second Floor No 29, Rangan Street, T Nagar, Chennai - 600 017	Maruthi Kumar Yenamandra	044- 24340374	044-24340374	maruthikumar@kvbmail.com, kvbdp@kvbmail.com
28.	Karnataka Bank Ltd	The Karnataka Bank Ltd Mangalore-H O Complex Branch Mahaveera Circle Kankanady Mangalore – 575002	Ravindranath Baglodi [Sr. Manager]	Ph: 0824-2228139 /140 /141	Fax: 0824-2228138	Email: mlr.hocomplex@ktkbk.com
29.	Kotak Mahindra Bank Ltd.	Kotak Infinity, 6 th Floor, Building No. 21,Infinity Park, Off Western Express Highway, General AK Vaidya Marg, Malad(E)	Prashant Sawant	D-+91 22 6605 6959M-+91 9967636316	+91 66056642	prashant.sawant@kotak.com
30.	Mehsana Urban Co- Op. Bank Ltd.	Head Office, Urban Bank Road, Highway, Mehsana – 384002	Branch Manager	+91-2762-251908	+91-2762-240762	asba@mucbank.com
31.	Nutan Nagrik Sahakari Bank Ltd.	Opp Samratheshwar Mahadev, Nr, Law Garden, Ellisbridge, Ahmedabad-380006	Miti Shah	9879506795	7926564715	smiti@1977@yahoo.com
32.	Oriental Bank of Commerce	67, Bombay Samachar Marg, Sonawala Building, Fort, Mumbai -400001	Shri Navneet Sharma, Branch Manager; Ms. Neha, Officer	022-22654791/95 022-22654797/022- 43430710 / 022-43430701	022-22654779	bm1050@obc.co.in

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Sr. No.	Name of the Bank	Controlling Branch & Address	Contact Person	Telephone Number	Fax Number	Email
33.	Punjab National Bank	Capital Market Services Branch, PNB House, Fort, Sir P.M.Road Mumbai	Sh. K Kumar Raja	Tel – 022- 22621122, 22621123,	022 – 22621124	pnbpcapsmumbai@pnb.co.in
34.	Punjab & Sind Bank	Rajindra Place- 21 Rajindra Place Bank House New Delhi-110008	RPS Sandhu	011- 25825784/25711836 9911129088	-	d0606@psb.co.in
35.	RBL Bank Limited	Techniplex – I, 9 th Floor, Off Veer Savarkar Flyover, Goregaon (West), Mumbai – 400062.	Shashikant Sanil	022-40288193, 022-40288196, 022-0288197	022-40288195	asba_ops@rblbank.com
36.	Rajkot Nagarik Sahakari Bank Ltd.	Nagrik Bhavan No 1 Parabazar Dhebarbhai Road Rajkot	Shri Yogesh Raveshiya	9427495222	(0281) 2233916/17/18	khmesh@rnsbindia.com; asba@rnsbindia.com
37.	State Bank of Hyderabad	Gunfoundry, Hyderabad	Sri Ashok Kulkarni	040-23387325	040-23387743	gunfoundry@sbhyd.co.in
38.	State Bank of Travencore	Anakachery Buildings, Y M C A Road, Statue, Thiruvananthapuram-695001	P. P. Muraledharan	0471-2333676	0471-2338134	dptvm@sbt.co.in
39.	SVC Co-Operative Bank Ltd.	Unit No.601-602-603 Dosti Pinnacle Plot No. E-7, Road No.22, Wagle Estate, Thane 400604	Mr. Omkar Anil Sukhathankar	(O) 71991460 71991461 71991462, 71991463 71991465	-	sukhathankar@svcbank.com
40.	State Bank of Bikaner & Jaipur	Financial Super Market Branch, Apex Mall, Tonk Road, Jaipur	Shri N K Chandak	0141-27444159413398505	0141-2744457	sbbj11060@sbbj.co.innkchandak@sbbj.co.in
41.	State Bank of India	State Bank of India, Capital Market Branch(11777),Videocon Heritage Building(Killick House),Charanjit Rai Marg, Fort, Mumbai – 400 001.	Ms. Raviti	Telephone:022-22094932 Mobile: 9870498689	022-22094921	nib.11777@sbi.co.in
42.	Standard Chartered Bank	Crescenzo, 3rd Floor, C/38-39, G-Block, Opposite MCA Club, Bandra-Kurla Complex, Bandra [East], Mumbai 400-051	Rohan Ganpule	022 - 61157250 / 022 - 61157234	022 -26757358	lpo.scb@sc.com
43.	Syndicate Bank	Capital Market Service Branch, 26A, First Floor, Syndicate Building, P.M. Road, Fort, Mumbai.	P Padmavathy Sundaram, Chief Manager	022-22621844	022-22700997	padmas@syndicatebank.co.in/ cmssc@syndicatebank.co.in
44.	South Indian Bank	ASBA Cell (NODAL OFFICE) 2nd Floor, Shanu Towers, North Kalamassery, Ernakulam, Kerala - 683 104	John K Mechery	9645817905	0484-2351923	asba@sib.co.in
45.	State Bank of Patiala	CO 99-102, Sector - 8C, Chandigarh	Shri. Amarjit Singh Girm	0172-2779116, 2546124, 254386809779586096	0172-2546080	b5597@sbp.co.in
46.	State Bank of Mysore	P. B. No. 1066. # 24/28, Cama Building, Dalal Street, Fort, Mumbai -400 001	Shailendra kumar	7208048007022- 22678041	022-22656346	s.kumar@sbm.co.indalalst@sbm.co.in
47.	The Federal Bank Limited	ASBA CELL, Retail Business Dept., Federal Bank, Marine Drive, Ernakulam 682031	Dhanya Dominic	0484-2201847	4842385605	rbd@federalbank.co.indhanyad@federalbank.co.inriyacob@federalbank.co.in
48.	Tamilnad Mercantile Bank Ltd.	Tamilnad Mercantile Bank Ltd.,Depository Participant Services Cellthird Floor, Plot No.4923, Ac/16,2nd Avenue, Anna Nagar (West),Chennai - 600 040, Tamilnadu, India	Mr. N. Rajasegaran	044-26192552	044-26204174	dps@tmbonline.com
49.	The Jammu & Kashmir Bank Ltd.	79 A, Mehta House, Bombay Samachar Marg, Fort, Mumbai - 400 023.	Ashfaq Ahmad	9987984105, 022-66595971	022-6634183	bombay@jkbmail.com
50.	The Kalupur Commercial Co- Operative Bank Ltd.	Kalupur Bank Bhavan, Nr. Income Tax Circle, Ashram Road, Ahmedabad-380 014	Jay V. Pathak Manager	079-27582028	079-27544666	jay@kalupurbank.com
51.	The Lakshmi Vilas Bank Ltd.	Bharat House, Ground Floor, 104, Bombay Samachar Marg, Fort Mumbai - 400 001.	S Ramanan	022-22672255- 22672247(M)- 22673435(CM)	022-22670267	Mumbaifort_bm@lvbank.in
52.	The Surat Peoples Co-op Bank Ltd	Central Office. Vasudhara Bhavan, Timaliyawad, Nanpura, Surat – 395001	Mr. Iqbal Shaikh	0261-2464577	0261-2464577,592	Iqbal.shaikh@spcbl.in
53.	The Saraswat Co-operative Bank Ltd.	Madhusree, Plot No. 85, District Business Centre, Sector – 17, Vashi, Navi Mumbai – 400703	Mr. Ajit Babaji Satam	022-27884161 27884162 27884163, 27884164	022-27884153	ab_satam@saraswatbank.com
54.	TJSB Sahakari Bank Ltd	2nd Floor, Madhukar Bhavan, Road No.16, Wagle Estate	Department Head	022-25838525/530/520		tjsbasba@tjsb.co.in
55.	Union Bank of India	MUMBAI SAMACHAR MARG,66/80, Mumbai Samachar Marg, Post Bag No.253 & 518, Fort, Mumbai - 400023.	Mr. D B JAISWAR	022-22629408	022- 22676685	jaiswar@unionbankofindia.com
56.	UCO Bank	Mumbai Main (Retail) Br., UCO Bank Bldg., D. N. Road, Mumbai- 400 023	Manager	022 40180117 9022457840	022-2222870754	bo.dnroad@mtnl.net.in
57.	United Bank of India	Centralized Payment Hub, 4th Floor, United Bank of India, United Tower, Head Office,11, Hemanta Basu Sarani, Kolkata – 700 001.	CM (Operation and Services)	033 22624174	-	amitabhr@unitedbank.co.incmshub@unitedbank.co.inprakashr@unitedbank.co.in samikm@unitedbank.co.in sibasisb@unitedbank.co.in brijeshr@unitedbank.co.in mousumid@unitedbank.co.in kumargl@unitedbank.co.in
58.	Vijaya Bank	Head Office Bldg41/2,M G Road Bangalore	Branch Manager	080-25584385	080-25584281	ban.trinitycircle1331@VIJAYABANK.co.in dltbtservices@yesbank.in
59.	Yes Bank Ltd.	YES Bank Limited, Indiabulls Finance Centre, Tower -II , 8th Floor, Senapati Bapat Marg, Elphinstone Road, Mumbai – 400 013.	Alok Srivastava / Shankar Vichare / Avinash Pawar	022 3347 7374/ 7259/ 7251	022 24214504	
60.	The Ahmedabad Mercantile Co-Op. Bank Ltd.	Head office :- “Amco House”, Nr. Stadium Circle, Navrangpura, Ahmedabad-09	Bimal P Chokshi	079-26426582-84-88	079-26564863	amcoasba@rediffmail.com
61.	Catholic Syrian Bank Ltd.	P B No. 1900, Ground Floor, Marshall Annex Building, Soorji Vallabhdas Marg, Ballard Estate, Mumbai, Maharashtra, Pin- 400001	Ram Mohan G S	022-64502165, 022-22664269, 022-22665865, 022-22650850	-	mumbai@csb.co.in

ASBA Applicants may approach any of the above banks for submitting their application in the issue. For the complete list of SCSBs and their Designated Branches please refer to the website of SEBI <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmlid=34>. A list of SCSBs is also displayed on the website of BSE at www.bseindia.com